

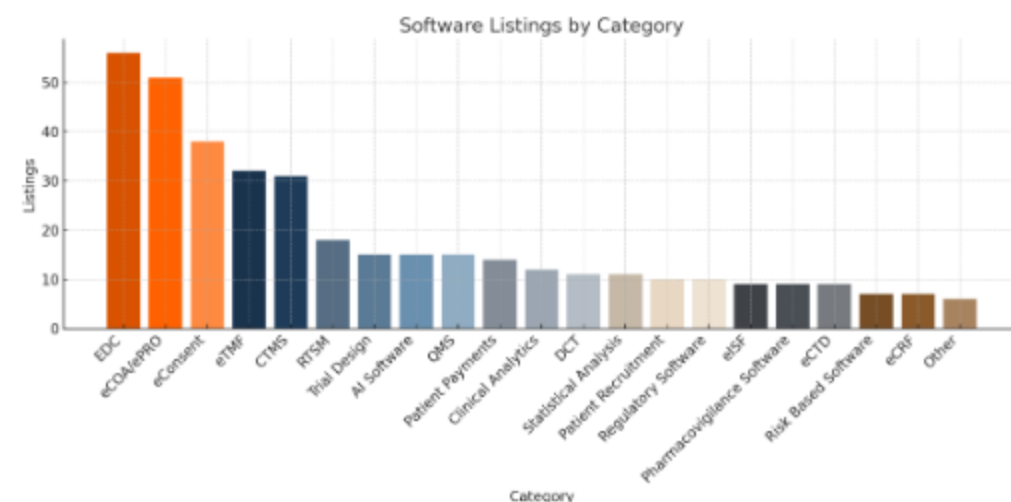
Introducing

The Clinical Trial Software Landscape

The definitive Infographic guide of Clinical Trial Software Vendors

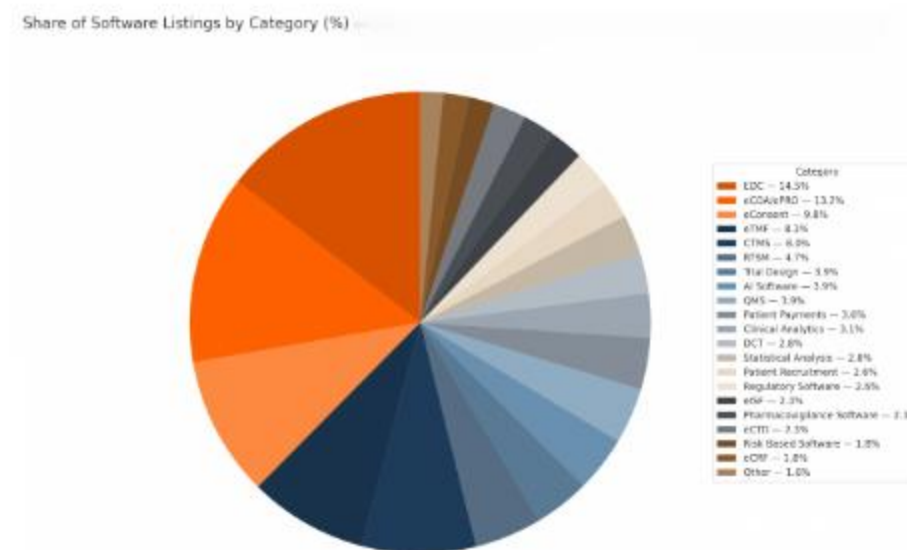


Highlights



of Software Solutions

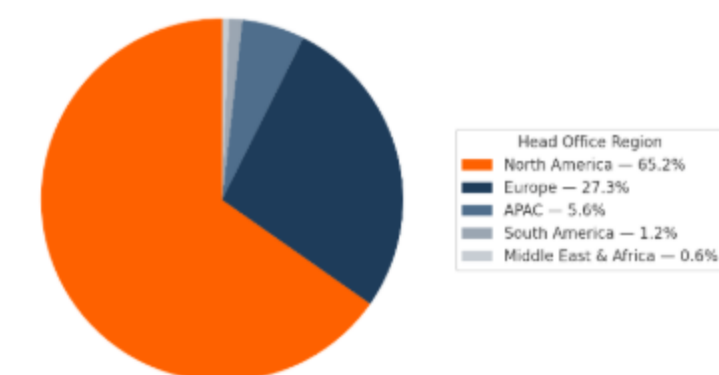
There are about 400 software solutions represented in the landscape at the moment. These are represented in 20 specific categories plus an "other" category. Close to 38% of all listings focus on Data Capture from EDC, eCOA/ePRO and eConsent.



Category Concentration

The top five categories of EDC, eCOA/ePRO, eConsent, eTMF, CTMS account for ~54% of all listings. That concentration shows where software vendors have placed their focus; on optimizing data capture, patient input, and trial operations. The long tail (RBQM, eCTD, analytics, payments, etc.) is smaller in count but strategically critical.

Vendors by Region



Geography

You'll find the deepest choice set in North America and Europe. Over 92% of all vendors come from these 2 areas. However, there is meaningful (and growing) representation in APAC.

CLINICAL TRIAL MANAGEMENT SYSTEM



CLINICAL ANALYTICS



AI FOR CLINICAL TRIALS



ELECTRONIC TRIAL MASTER FILE

CLINICAL TRIAL SOFTWARE LANDSCAPE[©]
betterclinical.com

CLINICAL TRIAL DESIGN SOFTWARE



QUALITY MANAGEMENT SYSTEM



PATIENT RECRUITMENT SOFTWARE



PHARMACOVIGILANCE SOFTWARE



ELECTRONIC COMMON TECHNICAL DOCUMENT – eCTD



eCOA & ePRO



eCONSENT



REGULATORY SOFTWARE



RANDOMIZATION & TRIAL SUPPLY MANAGEMENT – RTSM



ELECTRONIC INVESTIGATOR SITE FILE – eISF



STATISTICAL SOFTWARE



ELECTRONIC CASE REPORT FORM = eCRF



RISK BASED MANAGEMENT & MONITORING



DECENTRALIZED CLINICAL TRIAL SOFTWARE



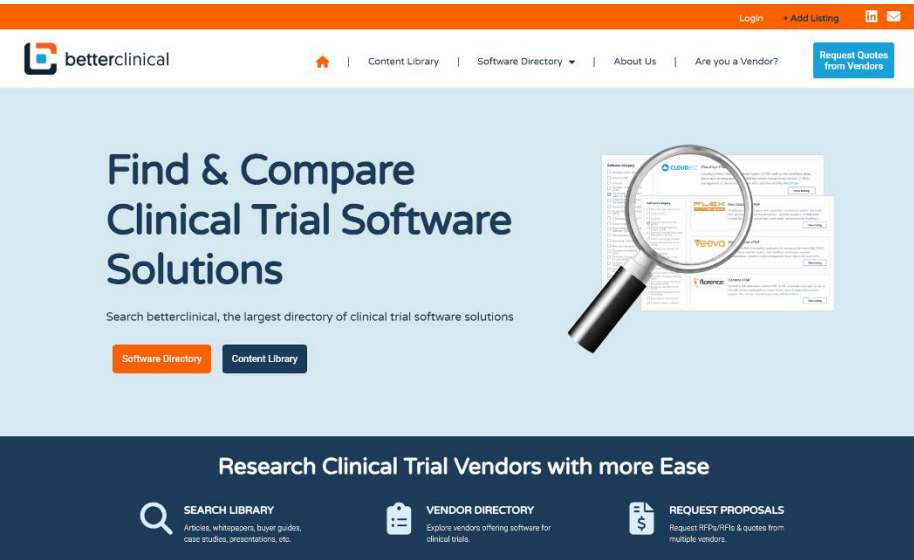
OTHER CLINICAL TRIAL SOFTWARE



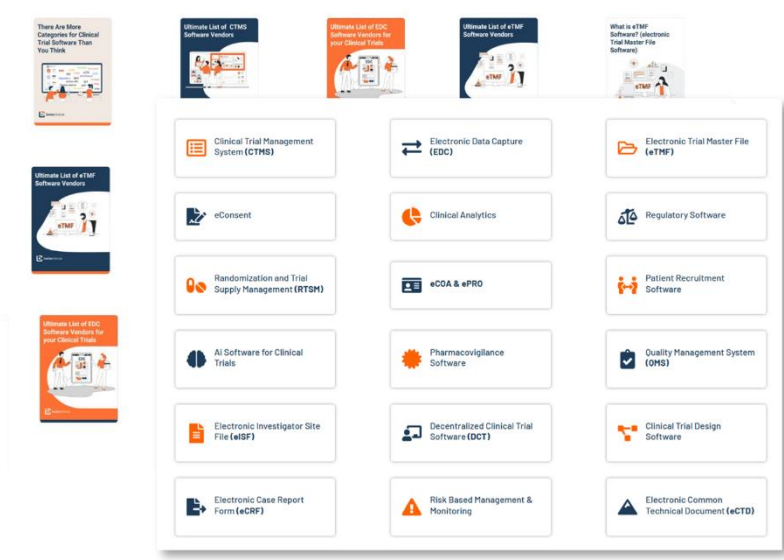
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