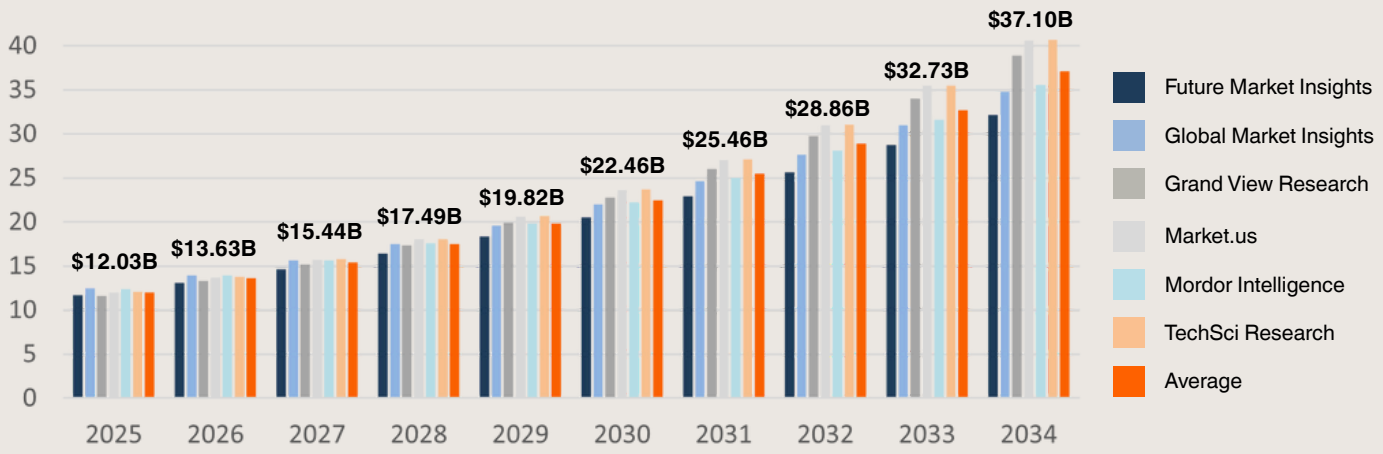
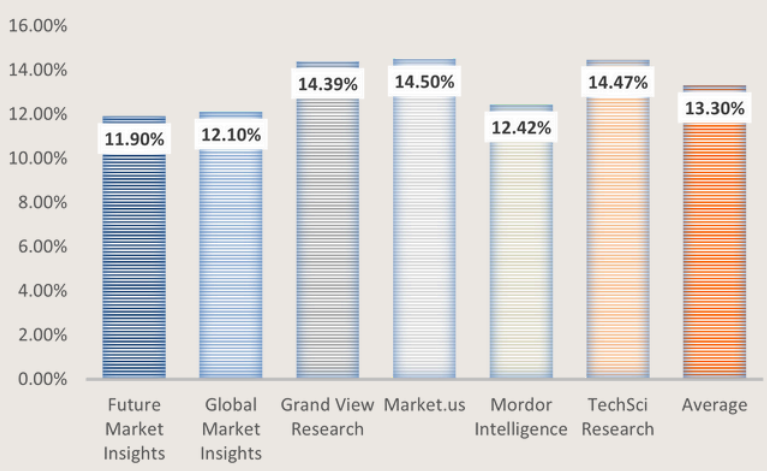
Market Size:
Clinical Trial Software Industry

Market Size 2025 - 2034



The numbers point to a large and steadily expanding market. Multiple original publishers place 2026 market size at **$13-14B USD** and show a doubling by 2030 and roughly **tripling** by 2034.

Compound Annual Growth Rate



Key Takeaways

- Market Size for 2026 is estimated at **$13–14B** USD and **$37.1B** by 2034
- Growth is at a CAGR of **10-14%**
- Over **400+** software solutions
- North America dominates with **44-48%** of market
- EDC, CTMS, and eCOA/ePRO remain dominant categories, while DCT platforms, RTSM, and analytics lead the growth curve
- Patient data integration, protocol complexity, cloud delivery, decentralized/hybrid trials, evolving compliance requirements and AI features are the main demand drivers

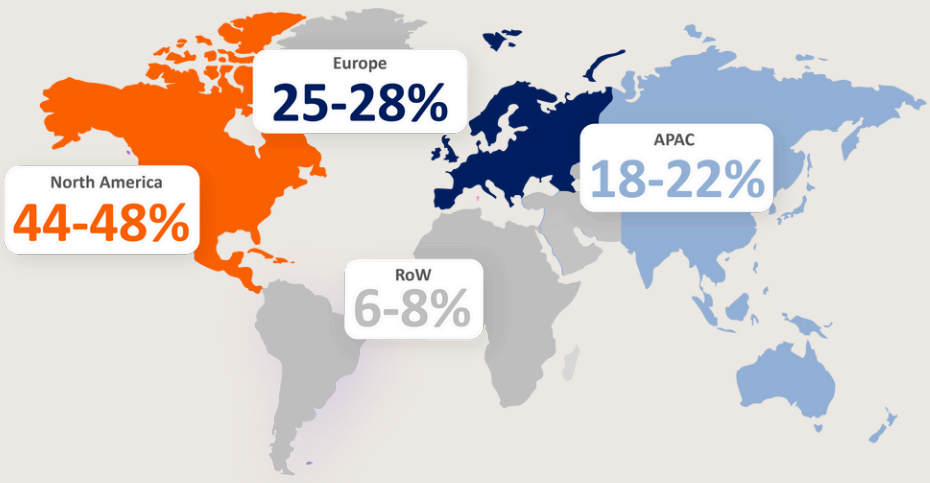
Regional Outlook

North America: 44 - 48%
Large sponsor base and advanced digital infrastructure.

Europe: 25 - 28%
Strict regulatory requirements and high adoption of validated systems.

APAC: 18 - 22%
Fastest-growing region as multi-country trials and site digitization expand.

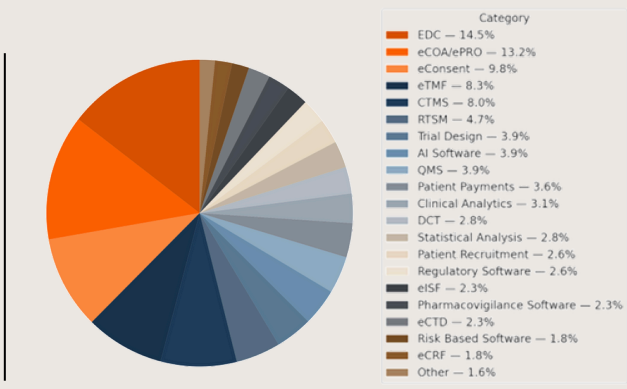
RoW: 6 - 8%
Early adoption stage but increasing participation in global trials.



Clinical Trial Software Industry Landscape



Categories



Sources

- **Mordor Intelligence**. Clinical Trial Software Research Report
- **Grand View Research**. Clinical Trial Software Research Report
- **Future Market Insights**. Clinical Trial Software Research Report
- **Market.us**. Clinical Trial Software Research Report
- **TechSci Research**. Clinical Trial Software Research Report
- **Global Market Insights**. Clinical Trial Software Research Report
- **betterclinical**. The Clinical Trial Software Landscape

All copyrights belong to their corresponding owners

betterclinical is the largest resource and directory where buyers can find & compare clinical trial software solutions and vendors.

betterclinical.com